

26 June 2009

TÜV SÜD Industrie Service GmbH  
Carbon Management Service  
Westendstraße 199  
80686 München  
Germany

To whom it may concern

**SUBJECT: NEFCO LOAN FOR LAPES LANDFILL JI PROJECT**

The Nordic Environment Finance Corporation (NEFCO) has provided UAB Ekoresursai a subordinate loan for the "Lapes Landfill Gas Utilisation for Energy Generation" JI project (hereafter "the Project").

In my capacity as NEFCO's Senior Legal Counsel, I hereby confirm that the following terms and conditions are true and consistent with the Loan Agreement between NEFCO (as the Lender) and UAB Ekoresursai (as the Borrower) concerning the Project, dated 28 June 2007:

1. The interest rate of the NEFCO loan is structured as 6 months Euribor plus a margin which we cannot disclose due to confidentiality undertakings, as stipulated in Article 3 of the Loan Agreement. The interest rate is above 7.77% per annum throughout the loan period, using the 6 months Euribor of 3.947 % and 4.313 % on 28 February 2007 (date of positive investment decision) and 28 June 2007 (date of Loan Agreement), respectively; and
2. A condition for the first disbursement of NEFCO's loan was the conclusion and full effectiveness of an Emission Reductions Purchase Agreement (ERPA) between the Borrower and NEFCO as the Fund Manager for the Baltic Sea Region Testing Ground Facility (TGF), as stipulated in Article 7.01 (g) of the Loan Agreement. The ERPA was concluded on 26 June 2006.

Further details of the Loan Agreement are considered confidential.

Yours faithfully



Ms Tita Anttila

Senior Legal Counsel  
Nordic Environment Finance Corporation (NEFCO)